

November 07, 2025

To,
General Manager, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Scrip Code: **544468**

Dear Sir/Madam,

Sub: Outcome of Board meeting held on Friday, November 07, 2025

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), this is to inform that the Board of Directors of the Company at its meeting held on Friday, November 07, 2025, has inter-alia, considered, approved and/or noted the following matter(s):

1. Financial Results

Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2025.

The Unaudited Standalone and Consolidated Financial Results of the Company as approved by the Board of Directors together with the Limited Review Report thereon for the quarter and half year ended September 30, 2025, are enclosed herewith.

The Financial Results are also being made available on the Company's website at www.bdi-group.org

The meeting of the Board of Directors commenced at 05:00 p.m. (IST) and concluded at 05:45 p.m. (IST).

You are requested to take the above information on record.

Thanking you,
Yours faithfully,

For B. D. INDUSTRIES (PUNE) LIMITED
(FORMERLY KNOWN AS B. D. INDUSTRIES (PUNE) PRIVATE LIMITED)

Prerana Bhargav Gor
Membership No: F7215
Company Secretary & Compliance Officer

Encl: A/a

Independent Auditors' Review Report on the Half-yearly unaudited Consolidated Financial Results of the company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors,
B.D. Industries (Pune) Limited

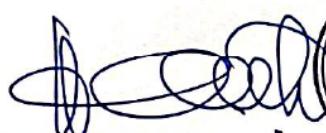
1. We have reviewed the accompanying statement of unaudited consolidated financial results of B.D. Industries (Pune) Limited (the "Holding Company") and its subsidiary (the Holding Company and its subsidiary together referred to as the "the group") for the half-year ended on **30th September 2025** ("The statement"), attached herewith being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulation").
2. The Statement which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors and has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" (AS 25") prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. We have also reviewed the unaudited financial information of the subsidiary - B.D. Industries (India) Private Limited, included in the consolidated financial results.
5. Based on our review conducted and procedures performed as stated above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s Jagdish & Harish
Chartered Accountants
FRN 120028W



JAGDISH & HARISH
MUMBAI
M. No. 108210
Chartered Accountants

Harish D Shetty
Partner
Mem. No. 108210
UDIN: 25108210BMGPTC9507
Place: Mumbai
Date: 07.11.2025

B.D. INDUSTRIES (PUNE) LIMITED
 (Formerly Known as B.D. Industries (Pune) Private Limited)
 CIN: L25203MH2010PLC202092

Registered office: 1501-B, Universal Majestic, PL Lokhande Marg, Govandi West, Mumbai, Maharashtra, India, 400043
 Tel: +91 (22) 6249 0801, E-mail: cs@bdi-group.org, Website: www.bdi-group.org

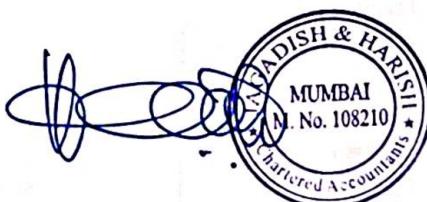
STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

(Rs. in lakhs)

Particulars		Half Year Ended on September 30, 2025 (Unaudited)	Year Ended March 31, 2025 (Audited)
I	a. Income		
	Revenue from operations	4,782.98	8,237.84
	Other income	53.56	175.43
	Total Income	4,836.54	8,413.27
II	Expenses		
	a. Purchase of stock -in-trade/ traded goods	3,226.97	5,044.56
	b. Changes in inventories	(595.79)	(741.23)
	c. Employee benefits expense	378.10	733.97
	d. Finance costs	100.60	249.85
	e. Depreciation and amortisation expense	98.28	190.74
	f. Other expenses	1,021.51	1,848.95
	Total Expenses	4,229.67	7,326.83
III	Profit/(loss) before exceptional and extraordinary items and tax (I-II)		606.87
IV	Exceptional & Extraordinary items		-
V	Profit before tax (III-IV)		606.87
VI	Tax Expenses:		
	a. Current Tax	137.84	308.31
	b. Adjustments for earlier years	-	22.77
	c. Deferred Tax	22.55	(66.44)
	Total tax	160.39	264.64
VII	Profit/(Loss) After Tax (V-VI)		446.48
VIII	Pre Acquisition Profit / Loss		-
IX	Net Profit Transferred to Reserves		446.48
X	Earning per share (Face Value-10)		
	a. Basic	3.94	7.67
	b. Diluted	3.94	7.67

For and behalf of
B.D. INDUSTRIES (PUNE) LIMITED
 CIN: L25203MH2010PLC202092


 Sanjay Devidas Patil
 Whole Time Director
 DIN: 10911385
 Date: November 07, 2025



B.D. INDUSTRIES (PUNE) LIMITED
 (Formerly Known as B.D. Industries (Pune) Private Limited)
 CIN: L25203MH2010PLC202092

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STATEMENT OF UNAUDITED CONSOLIDATED ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2025

(Rs. in lakhs)

Particulars		As at September 30, 2025 (Unaudited)	As at March 31, 2025 (Audited)
I	EQUITY AND LIABILITIES Shareholders' funds		
a.	Share capital	1,421.00	1,001.00
b.	Reserves and surplus	5,240.66	1,113.29
		6,661.66	2,114.29
II	Non-current liabilities		
a.	Long-term borrowings	33.72	982.90
b.	Long-term provisions	42.87	46.60
		76.59	1,029.50
III	Current liabilities		
a.	Short-term borrowings	890.81	1,236.44
b.	Trade payables		
(i)	Total outstanding dues of micro and small enterprises	164.36	153.71
(ii)	Total outstanding dues other than micro and small enterprises	1,684.63	1,623.05
c.	Other current liabilities	216.54	270.53
d.	Short-term provisions	545.66	462.75
		3,502.00	3,746.48
	TOTAL	10,240.25	6,890.28
I	ASSETS Non-current assets		
a.	Property, Plant and Equipment and Intangible assets		
(i)	Property, Plant and Equipment	971.16	912.14
(ii)	Intangible assets	0.16	0.16
(iii)	Capital Work in Progress	916.12	228.95
b.	Goodwill on Consolidation	60.03	60.03
c.	Deferred tax assets (Net)	100.98	123.53
d.	Other non-current assets	10.00	10.00
		2,058.45	1,334.81
II	Current assets		
a.	Inventories	3,559.31	2,963.52
b.	Trade receivables	2,458.66	2,181.03
c.	Cash and bank balances	1,202.51	188.20
d.	Short term loans and advances	897.17	170.77
e.	Other current assets	64.15	51.94
		8,181.80	5,555.47
	TOTAL	10,240.25	6,890.28

For and behalf of
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 CIN: L25203MH2010PLC202092


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 Whole Time Director
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 Date: November 07, 2025



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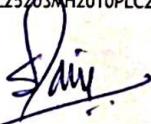
STATEMENT OF UNAUDITED CONSOLIDATED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

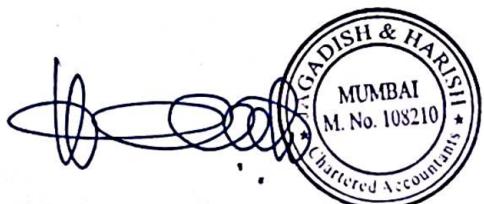
(Rs. in lakhs)

Particulars		Half Year Ended on September 30, 2025 (Unaudited)	Year Ended March 31, 2025 (Audited)
	Cash flow from operating activities		
	Profit before tax	606.87	1,086.44
	Adjustments for:		
	Depreciation and amortisation expenses	98.28	190.74
	Sundry balance written back	(43.39)	(166.64)
	Sundry balance written off	0.82	22.49
	Finance cost	100.60	249.85
	Interest received	(4.53)	(8.78)
		758.65	1,374.10
	Operating profit before working capital changes		
	Changes in working capital		
	Increase / (decrease) in trade payables	327.19	(53.45)
	Increase / (decrease) in other current liabilities	(53.99)	78.08
	Increase / (decrease) in short-term provisions	(23.27)	(287.00)
	Decrease / (increase) in trade receivables	(490.03)	353.61
	Decrease / (increase) in inventories	(595.79)	(741.23)
	Decrease / (increase) in short term loans and advances	(726.39)	227.16
	Decrease / (increase) in long Term Provisions	(3.72)	46.60
	Decrease / (increase) in other current assets	(12.21)	39.75
	Decrease / (increase) in other non current assets	-	(10.00)
		(819.56)	1,027.63
(A)	Income tax paid	(31.66)	(18.09)
	Net cash flows from /(used in) operating activities	(851.22)	1,009.54
	Cash flow from Investing activities		
	Purchase of Property, Plant and Equipment, including movement in CWIP and capital advances	(844.47)	(185.82)
	Investment in Subsidiary	-	(665.29)
	Interest received	4.53	8.78
(B)	Net cash flow from /(used in) investing activities	(839.94)	(842.33)
	Cash flow from financing activities		
	Proceeds from long-term borrowings	(949.19)	(100.39)
	Proceeds from short-term borrowings	(345.63)	196.99
	Share Issue Expenses	(435.11)	-
	Proceeds from Issue of Share Capital	4,536.00	-
	Finance cost	(100.60)	(249.85)
(C)	Net cash flow from /(used in) financing activities	2,705.47	(153.26)
(D)	Net increase / (decrease) in cash and cash equivalents (A+B+C)	1,014.31	13.95
(E)	Cash and cash equivalents at the beginning of the year/period	188.20	174.24
(F)	Cash and cash equivalents at the end of the year/period (D+E)	1,202.51	188.20
	Cash and cash equivalents comprise		
	Balances with banks		
	On current accounts	1,010.28	5.82
	Deposits with original maturity of less than three months	159.64	156.48
	Cash on hand	32.59	25.91
	Total cash and bank balances at end of the year/period	1,202.51	188.20

For and behalf of

B.D. INDUSTRIES (PUNE) LIMITED
 CIN: L25203MH2010PLC202092


 Sanjay Devidas Patil
 Whole Time Director
 DIN: 10911385
 Date: November 07, 2025



Independent Auditors' Review Report on the Half-yearly Unaudited Standalone Financial Results of the company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors,
B.D. Industries (Pune) Limited

1. We have reviewed the accompanying statement of Unaudited Standalone financial results (the "Statement") of **B.D. Industries (Pune) Limited** (the "Company") for the half-year ended on **30th September 2025** attached herewith. The Statement has been prepared by the company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Regulations").
2. The Statement which is the responsibility of the Company's Management has been approved by the Board of Directors and prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" (AS 25") prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provided less assurance than an audit. We have not performed an audit and accordingly we do not express an audit opinion.
4. Based on our review conducted and procedures performed as stated above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and



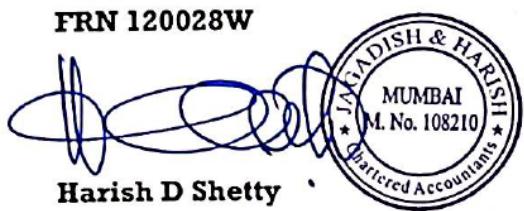
Registered Address : 401, 402, Shree Herambh CHS Ltd., Mahatma Phule Road, Mulund (E), Mumbai - 400 081.

Tel.: +91 88281 51006, +91 89764 17486 • M: +9198202 70526 • E-mail: harishshetty90@gmail.com / jh_2001@rediffmail.com / caharish@jhca.in

Branches : Thane & Mangalore

measurement principles laid down in the aforesaid Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For M/s Jagdish & Harish
Chartered Accountants
FRN 120028W**



**Harish D Shetty
Partner
Mem. No. 108210
UDIN: 25108210BMGPTH5148
Place: Mumbai
Date: 07.11.2025**

B.D. INDUSTRIES (PUNE) LIMITED
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STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

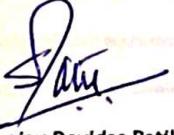
(Rs. in lakhs)

Particulars		Half Year Ended on September 30, 2025 (Unaudited)	Year Ended March 31, 2025 (Audited)
I	Income		
	a. Revenue from operations	3,293.06	5,409.02
	b. Other income	18.28	65.30
	Total Income	3,311.34	5,474.33
II	Expenses		
	a. Purchase of stock -in-trade/ traded goods	2,364.72	3,576.99
	b. Changes in inventories	(288.01)	(306.57)
	c. Employee benefits expense	204.42	423.51
	d. Finance costs	46.76	122.40
	e. Depreciation and amortisation expense	34.08	49.52
	f. Other expenses	518.60	923.51
	Total Expenses	2,880.57	4,789.36
III	Profit/(loss) before exceptional and extraordinary items and tax (I-II)	430.77	684.96
IV	Exceptional & Extraordinary items	-	-
V	Profit before tax (III-IV)	430.77	684.96
VI	Tax Expenses:		
	a. Current Tax	106.18	187.08
	b. Adjustments for earlier years	-	7.71
	c. Deferred Tax	5.95	(44.04)
	Total tax	112.13	150.76
VII	Profit/(Loss) After Tax (V-VI)	318.64	534.21
VIII	Earning per share (Face Value-10)		
	a. Basic	2.81	5.34
	b. Diluted	2.81	5.34

For and behalf of

B.D. INDUSTRIES (PUNE) LIMITED

CIN: L25203MH2010PLC202092


 Sanjay Devidas Patil
 Whole Time Director
 DIN: 10911385
 Date: November 07, 2025



B.D. INDUSTRIES (PUNE) LIMITED
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STATEMENT OF UNAUDITED STANDALONE ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2025

(Rs. in lakhs)

Particulars		As at September 30, 2025 (Unaudited)	As at March 31, 2025 (Audited)
I	EQUITY AND LIABILITIES		
	Shareholders' funds		
a.	Share capital	1,421.00	1,001.00
b.	Reserves and surplus	4,879.50	879.97
		6,300.50	1,880.97
II	Non-current Liabilities		
a.	Long-term borrowings	17.93	300.74
b.	Long-term provisions	22.97	26.36
		40.90	327.10
III	Current liabilities		
a.	Short-term borrowings	270.38	459.32
b.	Trade payables		
(i)	Total outstanding dues of micro and small enterprises	72.77	69.76
(ii)	Total outstanding dues other than micro and small enterprises	899.54	918.07
c.	Other current liabilities	151.66	199.16
d.	Short-term provisions	314.41	266.65
		1,708.76	1,912.96
	TOTAL	8,050.16	4,121.03
I	ASSETS		
	Non-current assets		
a.	Property, Plant and Equipment and Intangible assets		
(i)	Property, Plant and Equipment	226.61	233.87
(ii)	Intangible assets	0.16	0.16
(iii)	Capital Work in Progress	178.00	-
b.	Non-current investments	3,095.35	665.29
c.	Deferred tax assets (Net)	44.14	50.09
d.	Other non-current assets	6.00	6.00
		3,550.26	955.40
II	Current assets		
a.	Inventories	1,663.31	1,375.30
b.	Trade receivables	1,795.31	1,608.82
c.	Cash and bank balances	605.51	96.26
d.	Short term loans and advances	429.57	79.06
e.	Other current assets	6.20	6.18
		4,499.90	3,165.62
	TOTAL	8,050.16	4,121.03

For and behalf of

B.D. INDUSTRIES (PUNE) LIMITED
 CIN: L25203MH2010PLC202092


 Sanjay Devidas Patil
 Whole Time Director
 DIN: 10911385
 Date: November 07, 2025



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STATEMENT OF UNAUDITED STANDALONE CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

(Rs. in lakhs)

Particulars		Half Year Ended on September 30, 2025 (Unaudited)	Year Ended March 31, 2025 (Audited)
	Cash flow from operating activities		
	Profit before tax	430.77	684.96
	Adjustments for:		
	Depreciation and amortisation expenses	34.08	49.52
	Sundry balance written back	(11.80)	(61.17)
	Sundry balance written off	0.51	9.26
	Finance cost	46.76	122.40
	Interest received	(2.13)	(4.12)
		498.19	800.85
	Operating profit before working capital changes		
	Changes in working capital		
	Increase / (decrease) in trade payables	(3.71)	85.10
	Increase / (decrease) in other current liabilities	(47.50)	77.78
	Increase / (decrease) in short-term provisions	(58.42)	(148.17)
	Decrease / (increase) in trade receivables	(187.00)	(41.37)
	Decrease / (increase) in inventories	(288.01)	(306.57)
	Decrease / (increase) in short term loans and advances	(350.51)	108.47
	Decrease / (increase) in long Term Provisions	(3.40)	26.36
	Decrease / (increase) in other current assets	(0.01)	(0.31)
	Decrease / (increase) in non - current assets	-	(6.00)
	Cash generated from / (used in) operations	(440.37)	596.14
	Income tax paid	-	15.56
(A)	Net cash flows from / (used in) operating activities	(440.37)	580.58
	Cash flow from Investing activities		
	Purchase of Property, Plant and Equipment, including movement in CWIP and capital advances	(204.82)	(49.26)
	Acquisition of Equity Shares of Subsidiary Company	(2,430.06)	(665.29)
	Interest received	2.13	4.12
(B)	Net cash flow from / (used in) investing activities	(2,632.75)	(710.42)
	Cash flow from financing activities		
	Proceeds from long-term borrowings	(282.81)	190.94
	Proceeds from short-term borrowings	(188.95)	63.24
	Share Issue Expenses	(435.11)	-
	Proceeds from Issue of Share Capital	4,536.00	-
	Finance cost	(46.76)	(122.40)
(C)	Net cash flow from / (used in) financing activities	3,582.37	131.77
(D)	Net increase / (decrease) in cash and cash equivalents (A+B+C)	509.25	1.93
(E)	Cash and cash equivalents at the beginning of the year/period	96.26	94.32
(F)	Cash and cash equivalents at the end of the year/period (D+E)	605.51	96.26
	Cash and cash equivalents comprise		
	Balances with banks		
	On current accounts	503.27	0.73
	Deposits with original maturity of less than three months	87.94	86.51
	Cash on hand	14.30	9.01
	Total cash and bank balances at end of the year/period	605.51	96.26

For and behalf of
B.D. INDUSTRIES (PUNE) LIMITED
 CIN: L25203MH2010PLC202092

Sanjay Devidas Patil
 Whole Time Director
 DIN: 10911385
 Date: November 07, 2025



B.D. INDUSTRIES (PUNE) LIMITED

(Formerly Known as B.D. Industries (Pune) Private Limited)

CIN: L25203MH2010PLC202092

Notes to Financial results

- 1 The financial results were reviewed by the audit committee and approved by the board of directors in their meeting held on November 07, 2025.
- 2 The financials were prepared in accordance with the recognition and measurement principles of accounting standards (AS) prescribed under section 133 of the Companies Act 2013, along with relevant rules issued and other accounting principles generally accepted in India.
- 3 As per Ministry of Corporate Affairs' notification dated 16th February 2015, companies whose securities are listed on SME Exchange as referred in chapter XB of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation, 2009 are exempted from compulsory adoption of IndAS.
- 4 The comparative results and other information for the half year ended on September 30, 2024 have not been provided as the company got listed recently BSE SME platform on August 06, 2025.

This interim financial report has been prepared in accordance with Accounting Standard (AS) 25 - Interim Financial Reporting, following the Company's listing on the SME Exchange. As this is the first occasion on which the Company is presenting an interim financial report under AS 25, and in accordance with paragraph 44 (Transitional Provision) of the Standard, comparative statements of profit and loss for the comparable interim periods (current and year-to-date) of the immediately preceding financial year and the comparative cash flow statement for the comparable year-to-date period of the immediately preceding financial year are not being presented.

However, as required by paragraph 18(a) of AS 25, a comparative balance sheet as at the end of the immediately preceding financial year is presented. All accounting policies, recognition and measurement principles applied in this interim financial report are consistent with those followed in the most recent annual financial statements.

The Company will present full comparative interim period financial data in all future interim financial reports during this and subsequent financial years, as applicable.

5 The figures for the corresponding period have been regrouped/ reclassified wherever necessary, to make them comparable with current period figures.

6 As the company operates only in one business segment, disclosure of segment report is not applicable on the company.

7 EPS is calculated on the weighted average number of shares.

8 The details of utilisation in IPO Proceeds are as follows-

(Rs. in lakhs)

Object as disclosed in the offer document	Proceeds	Utilisation upto September 30, 2025	Unutilised upto September 30, 2025
Repayment or Pre-Payment of borrowings of our company	680.00	612.00	-
Funding working capital requirement of our company	730.00	798.00	-
Investment in our material subsidiary			
- Repayment or Pre-Payment of its borrowings	1,160.00	1,160.00	-
- Purchase of Machinery	540.00	100.00	440.00
- Funding working capital requirement	730.00	730.00	-
General Corporate purpose	247.00	260.89	-
Issue Expenses	449.00	435.11	-
Total	4,536.00	4,096.00	440.00

Out of Rs. 440 Lakhs pending to be utilised as on September 30, 2025 Rs. 302.54 lakhs is in IPO Escrow account and balance Rs. 137.46 lakhs is in regular account.

